

Gifts of Stock

Instructions for Donations of Stock to New England Village, Inc. (NEV)

Below you will find **two step** instructions for contributing a gift of stock to NEV.
(Should you also require the details for donating mutual funds, please let us know.)

Step 1: Complete Transfer

If the shares are held at a securities firm or other brokerage account:

- Instruct institution where securities are held to transfer the shares to New England Village's account at The Vanguard Group.

Account # 43036512 DTC # 0062

- Instruct broker to enter your name, as well as any other information that will help us identify the donation as coming from you (such as your account number, phone number, address, and/or broker information), into the "Text Comment" field of the DTC screen.
- Your institution may require a written Letter of Authorization. See sample below.

If certificates/shares are in your physical possession:

- You must send us a Letter of Authorization.
- The signature of the person(s) named on the certificate(s) must be either on the back of the certificate(s) or on a Stock Power Form.
- NEV's Vanguard Asset Management and Trust Services account number (#43036512) should be written on the face of the certificate(s).
- These above named items: Letter of Authorization, Certificate(s), and Stock Power Form (if applicable) should be sent by a tracked mail system (i.e. Federal Express or Registered Mail) to the following address:

The Vanguard Group
c/o Peter Kokolus, CFA
P.O. Box 2900
Valley Forge, PA 19482

- If you have any questions you may call Peter Kokolus at Vanguard Asset Management and Trust Services at 610-503-8781

Step 2: Notify NEV of Transfer

In order for NEV to properly acknowledge your gift, you will need to contact Sharon Bohan by mail, phone, e-mail, or fax to provide NEV with the following:

- Date of stock transfer
- Number of shares
- Name of stock
- Correct spelling of your name
- Your complete mailing address

Sharon Bohan can be reached at:

Sharon Bohan, Director of Development
New England Village, 664 School Street, Pembroke, MA 02359
Tel: (781) 293-5461 ext. 125
Fax: (781) 294-8385
Email: sbohan@newenglandvillage.org



Sample Letter of Authorization

[Current Date]

To Whom It May Concern:

I am making a donation of the following securities to New England Village, Inc. (NEV). Please transfer them to account #43036512 at The Vanguard Group.

_____ shares of _____ stock.

So that New England Village is able to identify these shares as my donation to their organization and thus acknowledge me for this gift, I ask that you please enter my name, account number, phone number, address, and/or broker information into the "Text Comment" field of the DTC screen.

Thank you for your attention to this matter. Please call me with any questions or problems.

Sincerely,

[Name of donor]

[Donor phone number]